

EDI On-Line Purchasing

The Fastrack EDI On-Line Purchasing Module facilitates the processing of purchase orders eliminating the expense and time wasted processing orders.

Key Features/Benefits

- Send purchase orders electronically to manufacturers and wholesalers.
- Download price/product catalogs and choose which products you want to populate your product database.
- Receive electronic order acknowledgements, advance ship notice/manifest and invoices from the vendors.
- Invoices can automatically populate most third party Accounts Payable systems.
- Receipt of advance ship notice will automatically confirm drop ship orders.
- New vendors to be added on a regular basis.



Partial List of Vendors

- *First Choice Medical Supply*
- *Gulf South Medical Supply*
- *Independence Medical*
- *Invacare Supply Group*
- *J & B Medical Supply*
- *McKesson*
- *Medical Specialties Distributors*
- *Medline*

Supports EDI 810/832/850/855/856 Transactions

Generally speaking, Electronic Data Interchange (EDI) is a set of [standards](#) for structuring information that is to be electronically exchanged between and within businesses, organizations, government entities and other groups. The standards describe structures that emulate documents, for example purchase orders to automate purchasing. The term EDI is also used to refer to the implementation and operation of systems and processes for creating, transmitting, and receiving EDI documents. The EDI transactions supported at this time by Fastrack include:

- **810** is the response file containing the invoice from the vendor.
- **832** is the Vendor Product/Price catalog. This file displays all of the products and their prices and can be imported into your system. Fastrack clients can establish a link between the Vendor Part Number and the Fastrack System Product Number; so they do not have to be manually entered. Fastrack can also accept other product catalog files for import.
- **850** is the electronic file sent to the vendor containing the purchase order.
- **855** is the acknowledgement response file from the vendor. It confirms that the Vendor has received the **850** (the PO), and displays information such as the scheduled ship date, etc.
- **856** is the Advance Ship Notice/Manifest file used to indicate the order has been shipped, listing the contents of a shipment of goods as well as additional information related to the shipment, such as order information, product description, physical characteristics, type of packaging, carrier information, etc.

SENDING THE ELECTRONIC PURCHASE ORDER

The user can send the Purchase Order (**850**) file directly from the Fastrack Purchase Order module by clicking on the **Send EDI 850 File** icon, after the PO entry is completed. This creates the 850 file and opens up the ftp site for the user to send the file. Non-Fastrack software members can submit the PO in a similar fashion through the Fastrack On-Line Purchasing Web Portal.

The screenshot shows the 'Purchase Order Entry Form' for Vendor: FIRST CHOICE. It includes fields for Vendor Information (Number & Name: 1010 FIRST CHOICE, Address 1 & 2: 111 MMM ST, City, St & Zip: NEW YORK NY 10005, Phone: 111-111-1111, Fax: 222-222-2222, Contact Name & Ph: 666-666-6666), Purchase Order Information (P.O. Number: 1125-01, Vendor PO #: , P.O. Date: 10/18/2007, Expected By: , Shipping Method: , Shipping Charges: , Tax:), Ship To Information (Name: GREAT NECK BRANCH, Address 1: 123 MAIN STREET, Address 2: , City, St & Zip: PLAINVIEW NY 11803-1111), Restaff PO (From PO #: , Reason:), Patient Number & Name (optional), and Misc (Vendor Distance, Vendor Spoke to, Created by: FT, Carrier Mandated Vendor). A table at the bottom lists items:

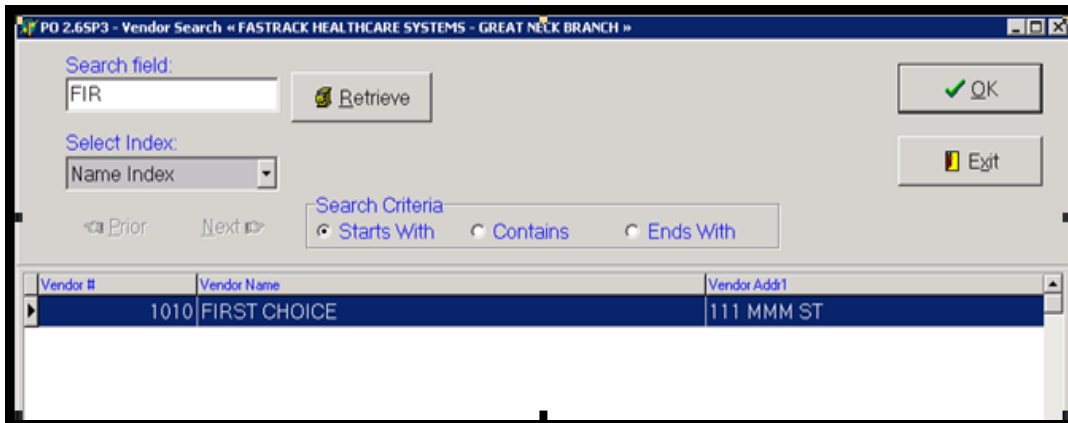
Type	Product Number	Product Description	Drug NDC	Drug Name	Quantity	Item Price	Item Sub Total
P	GLOVE1	GLOVE LATEX EXAM LT			1	\$3.78	\$3.78
P	GLOVE2	GLOVE LATEX EXAM LT			1	\$3.78	\$3.78
P	GLOVE3	GLOVE LATEX EXAM LT			1	\$3.04	\$3.04
P	GLOVE4	GLOVE SYNTHETIC EX			1	\$3.00	\$3.00

The On-Line Purchasing system displays the **EDI 850 Transmission Report**.

10-2 FASTRACK HEALTHCARE SYSTEMS-GREAT NECK BRANCH										
EDI 850 Transmission Report										
Submission Number: 1040										10/22/2007 Page# 1
PO Number	PO Date	Product # & Description	Drug NDC & Name	Vendor Part #	Vendor Part UOM	QTY	Item Price	Sub Total		
2 - GREAT NECK BRANCH										
Vendor: 1010 - FIRST CHOICE										
1125-01	10/18/2007	GLOVE1 - GLOVE LATEX EXAM LT PWD SMALL		13001	100 BX	1.00	\$3.78	\$3.78		
		GLOVE2 - GLOVE LATEX EXAM LT PWD MEDIUM		13002	100 BX	1.00	\$3.78	\$3.78		
		GLOVE3 - GLOVE LATEX EXAM LT PWD LARGE		13003	100 BX	1.00	\$3.04	\$3.04		
		GLOVE4 - GLOVE SYNTHETIC EXAM P/FLAROE		14302	100 BX	1.00	\$3.00	\$3.00		
							Total this PO:	\$13.60		
1126-01	10/18/2007	1102 - OXY LOT ITEM				1.00	\$4.00	\$4.00		
							Total this PO:	\$4.00		
							Total this Vendor:	\$17.60		

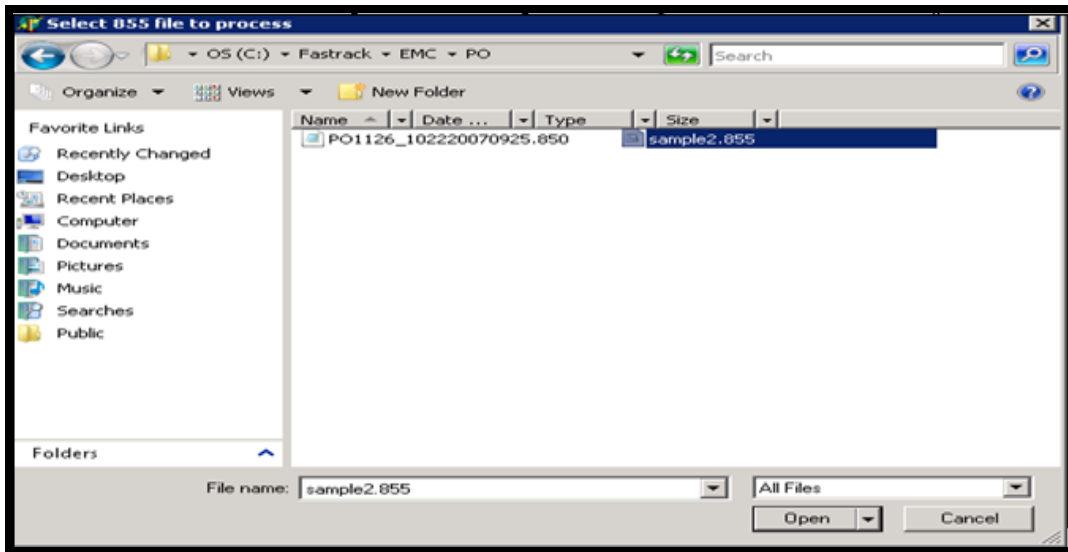
DOWNLOAD REPLY

Clicking this button and choosing the appropriate vendor enables the user to download the response file.



855 ORDER ACKNOWLEDGEMENT

To verify the PO has been received by the vendor and to retrieve an estimated ship date the user can select the 855 file they received from the Vendor and display or print the report.



10 FASTRACK HEALTHCARE SYSTEMS
EDI Transmission Acknowledgment Report (855)

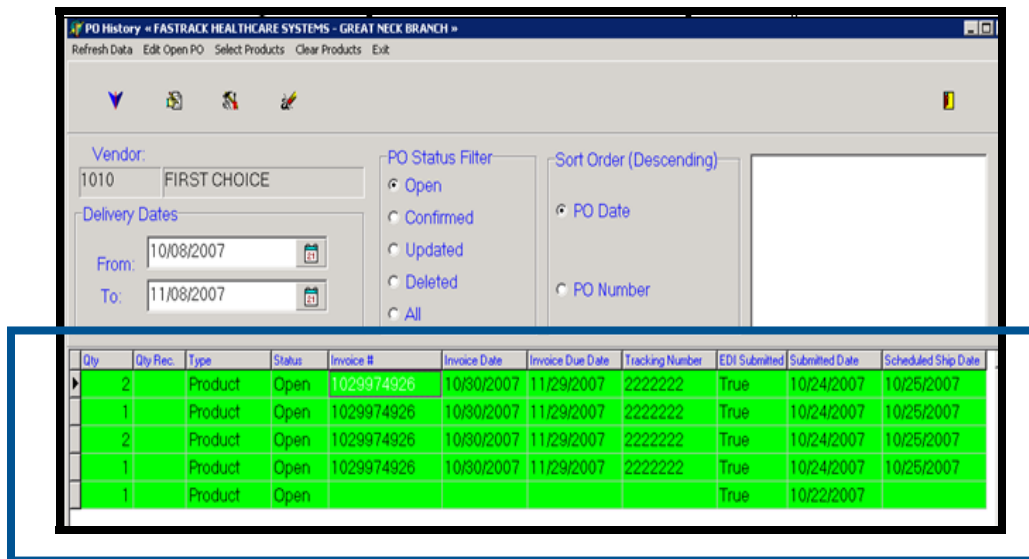
11/7/2007 Page# 1

Product #/Description	Vendor Part Number	QTY Ordered	Expected Ship QTY	Item Price	Sub-Total	Scheduled Ship Date	Item Status
Vendor: 1010 - FIRST CHOICE							
PO Number: 1125-1	PO Date: 10/25/2007	Response Code: 06 - Confirmation	Ack Type: AC: Acknowledge - With Detail and Change	Ack # 333599-00	Ack Date: 10/25/2007		
Ship To: GREAT NECK BRANCH123 MAIN STCROWLEY							
GLOVE1 - GLOVE LATEX EXAM LT PWD SMALL	13001	2.00 Box	2.00 Box	\$3.15	\$6.30	10/25/2007	Item Accepted - Price Changed
GLOVE2 - GLOVE LATEX EXAM LT PWD MEDIUM	13002	1.00 Box	1.00 Box	\$3.15	\$3.15	10/25/2007	Item Accepted - Price Changed
GLOVE3 - GLOVE LATEX EXAM LT PWD LARGE	13003	2.00 Box	2.00 Box	\$3.15	\$6.30	10/25/2007	Item Accepted - Price Changed
GLOVE4 - GLOVE SYNTHETIC EXAM PF LARGE	14302	1.00 Box	1.00 Box	\$3.05	\$3.05	10/25/2007	Item Accepted - Price Changed
Total this PO:					\$18.80		
Total this Vendor:					\$18.80		

The system captures the Scheduled Ship Date from the report and auto populates the field in the PO list.

PURCHASE ORDER TRANSACTION DAILY

The Purchase Order History screen shows all captured data from the 855 and 810 Response files.



The screenshot shows the 'PO History' application window for 'FASTRACK HEALTHCARE SYSTEMS - GREAT NECK BRANCH'. It includes a menu bar with 'Refresh Data', 'Edit Open PO', 'Select Products', 'Clear Products', and 'Exit'. Below the menu are several filter sections: 'Vendor' (1010, FIRST CHOICE), 'Delivery Dates' (From: 10/08/2007, To: 11/08/2007), 'PO Status Filter' (Open, Confirmed, Updated, Deleted, All), and 'Sort Order (Descending)' (PO Date, PO Number). A table below displays the following data:

Qty	Qty Rec	Type	Status	Invoice #	Invoice Date	Invoice Due Date	Tracking Number	EDI Submitted	Submitted Date	Scheduled Ship Date
2		Product	Open	1029974926	10/30/2007	11/29/2007	2222222	True	10/24/2007	10/25/2007
1		Product	Open	1029974926	10/30/2007	11/29/2007	2222222	True	10/24/2007	10/25/2007
2		Product	Open	1029974926	10/30/2007	11/29/2007	2222222	True	10/24/2007	10/25/2007
1		Product	Open	1029974926	10/30/2007	11/29/2007	2222222	True	10/24/2007	10/25/2007
1		Product	Open					True	10/22/2007	

VENDOR CATALOG/PRICE LIST

Fastrack provides on-line access to vendor catalogs and price lists. Utilizing the Fastrack import wizard the user can import practically any catalog file from their vendors.



Select source Type: The user has the option to import different types of files depending on the type of file available from the vendor.

Download vendor product catalogs & price lists

The user has the ability to view the contents of the imported file. From this screen the user can select products they wish to load to their product database and make modifications to the file if necessary. A link can be established between the vendor's part number and the user's internal part number for a specific product.

PO 2.65M4 - Product Catalog - FASTRACK HEALTHCARE SYSTEMS

Vendor Number and Name: 1010 - FIRST CHOICE

Search by Vendor Part Number: Search by Vendor Part Description:

All Linked Parts Numbers

Vendor Part #	Vendor Part Description	Product #	UOM	UOM Qty	Current Cost	Retail Price	Old Cost	Old Retail	Manufacturer	Manufacturer Part #
13001	GLOVE LATEX EXAM LT PWD	GLOVE1	BX		3.78	3.78	3.78	3.78	FIRST CHOICE	13001
13002	GLOVE LATEX EXAM LT PWD	GLOVE2	BX		3.78	3.78	3.78	3.78	FIRST CHOICE	13002
13003	GLOVE LATEX EXAM LT PWD	GLOVE3	BX		3.04	3.04	3.04	3.04	FIRST CHOICE	13003
13004	GLOVE LATEX EXAM LT PWD		BX		3.04	3.04			FIRST CHOICE	13004
13005	GLOVE LATEX EXAM P/F SMA		BX		4.58	4.58			FIRST CHOICE	13005
13006	GLOVE LATEX EXAM P/F MED		BX		4.58	4.58			FIRST CHOICE	13006
13007	GLOVE LATEX EXAM P/F LAR		BX		4.58	4.58			FIRST CHOICE	13007
13008	GLOVE LATEX EXAM P/F XLA		BX		4.58	4.58			FIRST CHOICE	13008
13015	GLOVE VINYL EXAM P/F XSM		BX		2.5	2.5			FIRST CHOICE	13015
13016	GLOVE VINYL EXAM P/F SMA		BX		3.75	3.75			FIRST CHOICE	13016
13017	GLOVE VINYL EXAM P/F MEDI		BX		3.75	3.75			FIRST CHOICE	13017
13018	GLOVE VINYL EXAM P/F LARG		BX		3.75	3.75			FIRST CHOICE	13018
13019	GLOVE VINYL EXAM P/F XLAF		BX		3.75	3.75			FIRST CHOICE	13019
13020	GLOVE VINYL EXAM LT PWD		BX		3.35	3.35			FIRST CHOICE	13020
13021	GLOVE VINYL EXAM LT PWD I		BX		3.35	3.35			FIRST CHOICE	13021
13022	GLOVE VINYL EXAM LT PWD I		BX		3.35	3.35			FIRST CHOICE	13022
13023	GLOVE VINYL EXAM LT PWD J		BX		3.22	3.22			FIRST CHOICE	13023
13024	GLOVE LATEX EXAM P/F XSM		BX		3.78	3.78			FIRST CHOICE	13024
14300	GLOVE SYNTHETIC EXAM P/F		BX		3	3			FIRST CHOICE	14300

Search criteria: users can search by "Vendor Part Number" and "Vendor Part Description". Also when clicking on "Linked Parts Numbers", it will show part numbers that are already linked in the system.

For Fastrack software clients: If the links already exists in the system, the system will auto-populate the Product#, "Old cost", "Old Retail" column. "Old cost" and "Old Retail" comes from the vendor part link in the system. **New Products:** If the Vendor Part Number is not linked, the user can click on the new button to create the product number and link to the vendor part number. This will take the user to the product entry screen and will default the vendor number, the product number, and the Product Description which all can be changed or the user can link that part number to their own product codes.

